

Maxine Curry

Portfolio Manager

AREAS OF EXPERTISE

Portfolio management
Financing schemes
Investment strategy
Estate management
Lease administration
Portfolio construction

PROFESSIONAL

Fluent in German
First Aider

PERSONAL SKILLS

Passionate
Forward thinking
Focused
Hard working

CONTACT

Maxine Curry
Dayjob Ltd
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Driving license: Yes
Nationality: British

PERSONAL SUMMARY

Maxine has a natural passion and enthusiasm for financial markets. She has a track record of putting together efficient indexing strategies and has gained broad exposure to the world's capital markets. As a true professional she always takes into account the financial impact of any investment decision she makes from a profit & loss viewpoint. With her current employer she has a reputation for delivering significant results which meet both the stakeholders and overall business requirements. On a personal level she has a strong academic track record, including a minimum 2.1 degree from a well known and reputable university. Right now she is keen to join a company that will provide her with a superior foundation for building a future professional career.

WORK EXPERIENCE

Company name – Birmingham

PORTFOLIO MANAGER Jun 2013 – Present

Working with clients and colleagues to understand business needs and to then incorporate those into investment strategies and negotiations.

Duties:

- Assisting with the day-to-day management of multi-asset portfolios.
- Preparing annual, quarterly, yearly and ad-hoc valuations.
- Managing and supporting a large client base.
- Constructing, implementing and managing derivative overlays.
- Reviewing and managing existing accounts as well as developing relationships potential new clients to increase the size of a portfolio.
- Interacting daily with multiple teams within the portfolio department.
- Making extensive use of algorithms to implement accumulation and portfolio plans.
- Setting priorities within a portfolio to ensure resources are targeted and effective.
- Escalating investment matters to the relevant parties concerned.
- Building strong high trust and valued relationships with colleagues, senior managers, stakeholders and other related third parties.

Company name - Location

JOB TITLE Employment dates (i.e. Aug 2011 – Jun 2013)

KEY SKILLS AND COMPETENCIES

- Utilizing risk models and other trade analytics tools to come to conclusions.
- Ability to work in a small team team-based environment.
- Clear understanding of portfolio risk management.
- Investing in fixed income markets.
- Able to demonstrate keen awareness of investment and operational risk issues.

ACADEMIC QUALIFICATIONS

Nuneaton University **2008 - 2011**
BSc (Hons) Business Administration

Coventry Central College **2005 - 2008**
A levels:
Maths (A) English (B) Technology (B) Science (C)

REFERENCES – Available on request.



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